

Streamline portfolio data operations and gain the insights you need to drive portfolio decisions

THE SOLOVIS SOLUTIONS SUITE

Gain instant insight across your entire multi-asset class portfolio. Improve visibility with one dashboard for modeling, analysis and reporting. Conduct bottom-up portfolio analysis from any angle. Empower users with powerful, easy-to-use report writing tools to meet the needs of all constituents.



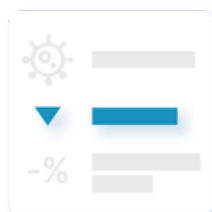
STREAMLINE PORTFOLIO DATA COLLECTION & MANAGEMENT

Expand your team's capacity, ensure portfolio data accuracy, and gain deeper analysis capabilities by outsourcing your data capture and aggregation. The Solovis Analyst Services offering equips you with an outsourced operational infrastructure to simplify how you obtain, centralize and aggregate all aspects of your portfolio data for review and performance analysis.



UNDERSTAND YOUR TOTAL PORTFOLIO & HOW IT'S PERFORMING

Designed for the unique demands of multi-asset class portfolio management, Solovis puts everything in a single platform, empowering you to analyze from all angles. Gain a holistic view of your multi-asset class portfolio and leverage robust analytics and reporting tools to administrative oversight of transactions, audit records and activities.



MITIGATE RISK WHILE MAINTAINING RETURN OBJECTIVES

Predict performance and assess risk for asset allocation and forecasting.

KEY FEATURES:



Outsource Portfolio Data Collection and Free up Time

Offload the time-intensive work of collecting and aggregating portfolio data from your managers, brokers, custodians and market data vendors and improve the timeliness and accuracy of the portfolio data you rely on for decision making.



Enable Deeper Portfolio Analysis

Our robust data extraction workflows and tools enable us to gather all the information you need for comprehensive performance and exposure analysis.



Gain a Single Source of Truth

Provide a single source of truth on what you own across your entire portfolio with a consolidated view of all public and private asset classes.



Efficiently Report to Stakeholders

With real-time reports and performance tracking, provide continual and customized communication on all aspects of your portfolio to your investment teams and external stakeholders.



Assess Portfolio Risk

Assess portfolio risk across all asset classes with bottom-up multi-factor risk exposures, historical scenario analysis and market stress testing.



Project Impact of Future Decisions

Evaluate future state investment decisions across all asset classes by projecting investment performance, liquidity and risk.

Solovis is a leading multi-asset-class portfolio management and analytics platform. Use the Solovis product suite to streamline portfolio data operations and gain the insights you need to drive portfolio decisions. Understand your total portfolio and how its performing, mitigate risk while maintaining return objectives, and make your portfolio data collection and management more efficient and effective.

Learn more at www.Solovis.com