

SOLOVIS RISK PRO

Tools for Sophisticated Investment Teams

Data for optimal investing and portfolio construction.

Solovis Risk Pro, formerly Venn Pro, provides access to intuitive tools and deep datasets to power strategic and tactical asset allocation, helping investment professionals move faster, increase precision, and generate results.

Clients use Risk Pro to quickly answer critical investment, risk, and portfolio questions and to build confidence in the results.

CORE CAPABILITIES

Core Capabilities

Investment Due Diligence

Get an in-depth view into current or prospective investments, including private assets, and conduct comprehensive manager performance and risk assessment.

Deep Datasets

Access more than 100,000 public funds, ETFs, equities, and indices, plus additional datasets including digital and private assets, or upload custom data.

Portfolio Construction

Incorporate strategic and tactical portfolio construction tools into existing workflows, using a factor approach to gain new insight into a portfolio.

Reporting

The Report Lab module streamlines the creation of presentations, proposals, slides, and more, helping clients tell their story and present with confidence.

100,000+

Public funds, ETFs, equities, and indices
Plus additional datasets covering digital and private assets, or
upload custom data

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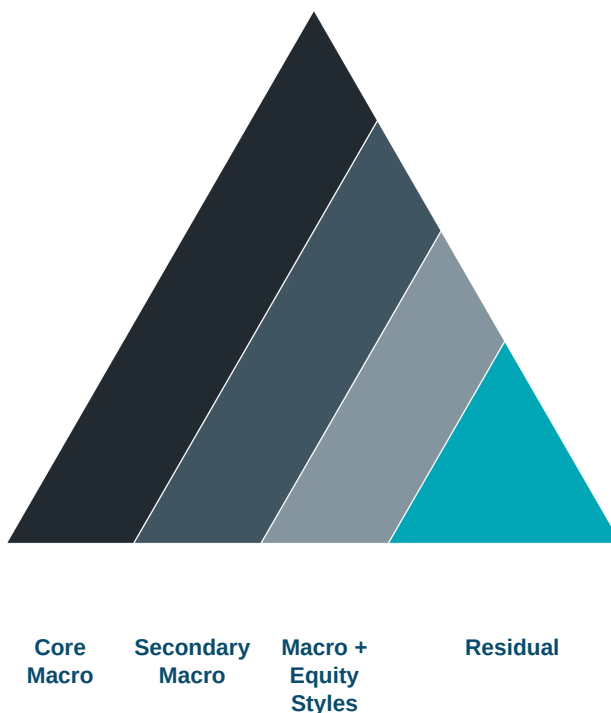
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UNDERSTANDING FACTOR ANALYSIS

What Are Factors?

Factors are unique sources of risk and return that are common across asset classes. Two main types of factors have driven risk and returns over time: macroeconomic factors and style factors. Macroeconomic factors capture broad risks across asset classes, while style factors seek to explain risk within asset classes.



Core Macro

Principal drivers of asset class returns. Broadly known, widely accessible at a relatively low cost.

Secondary Macro

Emerging markets, foreign currency, local inflation, and local equity.

Macro + Equity Styles

Macro styles such as equity short volatility, fixed income carry, foreign exchange carry, and trend following, along with equity styles such as low risk, momentum, quality, value, small cap, and crowding.

Residual

The portion of return not explained by the factors above.

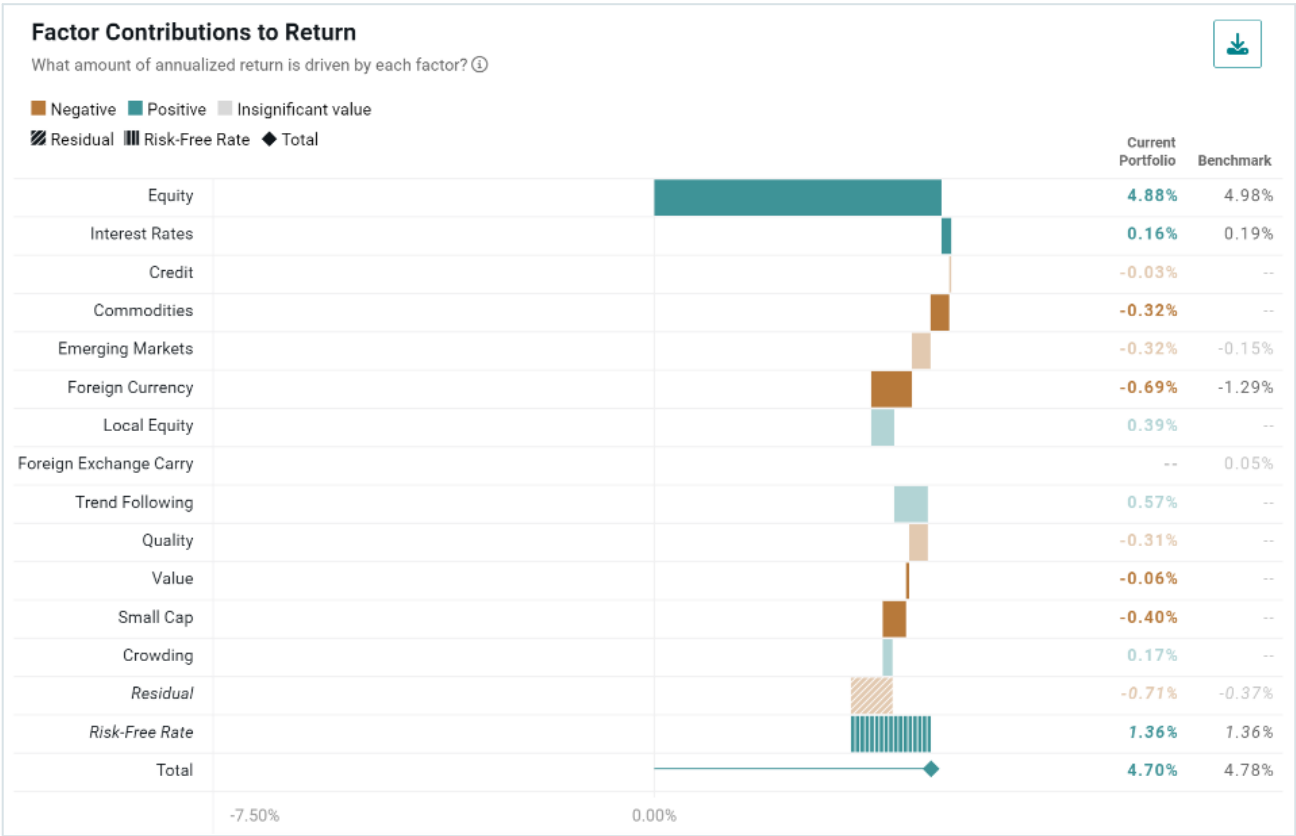
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PLATFORM CAPABILITIES

Access Intelligent Technology



Risk Pro simplifies complex workflows, helping streamline multi-asset portfolio construction, attribution analysis, scenario analysis, forecasting, and risk and performance reporting.

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ADVANCED ANALYTICS

Connect to Advanced Quantitative Analytics



Risk Pro provides access to sophisticated tools and data that power strategic analysis and decision-making.

To learn more about Solovis Risk Pro, schedule a conversation with our team.

[Contact Us](#)